

Hong Kong Exchange and Clearing Limited and The Stock Exchange of Hong Kong Limited make no representation for the content of this announcement, make no representation as to the accuracy of the content and shall not be liable in any way for any loss or damage arising from or in reliance on the whole or any part of the content of this announcement.

This announcement is for information only and does not constitute an invitation or offer of securities, which are subject to the provisions of the Securities Act of 1933, as amended (the Securities Act), or the provisions of an act of the United States or any other jurisdiction, and may be offered or sold in the United States only in accordance with the provisions of the Securities Act. Accordingly, the Bonds are being offered and sold only outside the United States in accordance with the Regulation S under the Securities Act. This announcement and the information contained herein are not for distribution, direct or indirect, in or from the United States. No public offer of the securities referred to herein is being or will be made in the United States.

## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Shuifa International Holdings (BVI) Co., Ltd

水发国际控股有限公司 (BVI) 注册有限公司

(incorporated in the British Virgin Islands)

U.S.\$350,000,000 4.30 per cent. Guaranteed Bonds due 2023 (the Bonds)

(Stock Code: 40214)

unconditionally and irrevocably guaranteed by

Shuifa Group Co., Ltd.

水发集团有限公司

(incorporated in the People's Republic of China)

### Joint Global Coordinators

Guotai Junan  
International

China International  
Capital Corporation

Zhongtai  
International

Standard Chartered  
Bank

***Joint Lead Managers and Joint Bookrunners***

Guotai Junan International	China International Capital Corporation	Zhongtai International	Standard Chartered Bank	ICBC International
China Minsheng Banking Corp., Ltd., Hong Kong Branch	SPDB International	China Everbright Bank Hong Kong Branch	China Securities International	Bank of China

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds, as described in the offering circular dated 29 April 2020, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Bonds is expected to become effective on 11 May 2020.

Hong Kong, 8 May 2020

*At the date of this announcement, the sole director of Shifa International Holding (BVI) Co., Ltd. (水发国际控股(BVI)有限公司) is Mr. Feng Jianhong; and the board of directors of Shifa Group Co., Ltd. (水发集团有限公司) comprise Mr. Wang Zhenjin, Mr. Li Xiaojun, Mr. Zhang Chenheng, Mr. Zhen Ailan, Mr. Zhang Hanqing and Mr. Yan Fangjie.*